

Royal Cushion Vinyl Products Limited
 Cin no: L24110MH1983PLC031395
 "Shlok" 60 – CD,
 Govt. Industrial Estate, Charkop,
 Kandivali (W), Mumbai – 400 067
 Tel: + 91 22 28603514, 16
 Email: legalho83@gmail.com
 Website: www.rcvp.in

To,
 The General Manager,
 Department of Corporate Services,
 BSE Limited,
 P.J. Towers, Dalal Street,
 Mumbai – 400 001

Sub: Confirmation under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") proposed Scheme of Amalgamation of Natroyal Industries Private Limited ("NIPL" or Transferor Company) with and into "Royal Cushion Vinyl Products Limited" ("RCVPL" or "Transferee Company" or "Company") and their respective shareholders under section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme").

Dear Sir/ Madam,

With reference to the aforesaid subject and captioned reference, we hereby confirm that the proposed Scheme Amalgamation of NIPL with and into RCVPL and their respective shareholders is in accordance with the provisions of Section 230-232 of the Companies Act, 2013 read with applicable rules made thereunder.

We further confirm that the terms of the proposed Scheme are in compliance with the applicable laws and regulatory framework notified by various authorities, and we undertake to observe the accounting standards as prescribed.

Hence, the Company confirms that the proposed Scheme is in compliance with the applicable laws and will be effective pursuant to obtaining all the necessary approval from various authorities as may be required.

For and on behalf of
Royal Cushion Vinyl Products Limited


Mahesh Shah
Managing Director
DIN:-00054351
Date:-27/03/2025

